



LSI GROUP

Creating Value,
Partners in Growth.



ABOUT US

"25 years ago, we started our journey. Today, with 150 team members, we continue to uphold integrity and commitment, adding value to create world-class companies across sectors, especially infrastructure, mining, and renewable energy. With unwavering resolve and expertise in financial prudence, we are proud to contribute to making our nation the third-largest economy in the world."

Our Group Companies

LSI FINANCIAL SERVICES PRIVATE LIMITED

LSI ENGINEERING & CONSULTANTS LIMITED

LSI RESOLUTION PRIVATE LIMITED

RESOLUTE VALUERS & CONSULTANTS PRIVATE LIMITED

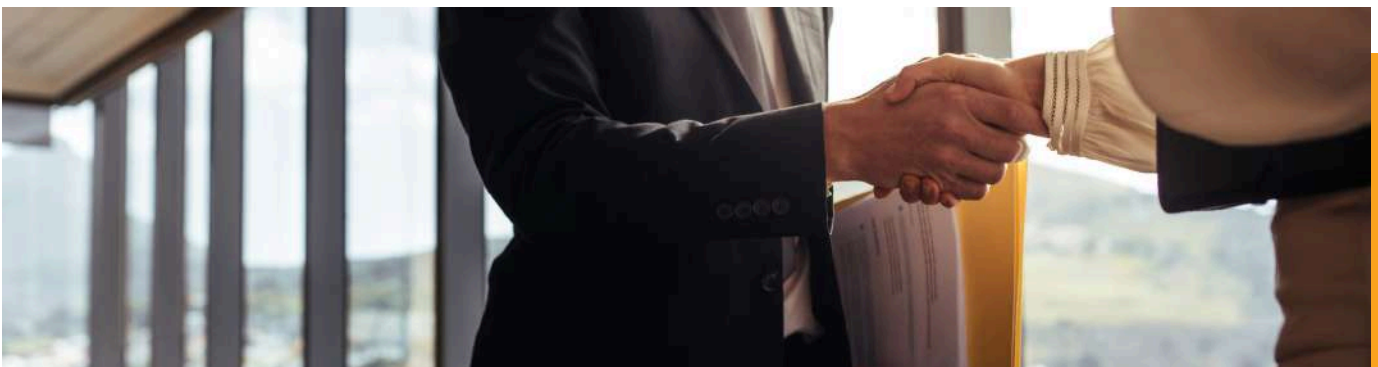
MESSAGE FROM FOUNDER



Rajya V Kajaria
Founder

At LSI, we believe in the power of integrity, experience, relationships, and knowledge. These pillars form the foundation of our approach to every client interaction and solutions we provide. With two decades of experience, our team, led by seasoned professionals with over 40 years of experience in industries, delivers unmatched expertise and multiple insights. Our strong relationships with clients, banks, and lenders are built on trust, transparency, and timely delivery. Moreover, our relentless pursuit of knowledge through research-driven initiatives has enabled us to stay at the forefront of the industry.

As we look ahead, we remain steadfast in our commitment to being client-centric and providing optimal solutions in all fields, domestically and internationally. Our geographical presence across important Metros and Tier-II cities in India ensures seamless coordination and personalized service for every client. We are not just consultants but partners in growth, dedicated to creating lasting value for our clients and contributing to our nation's economic prosperity and beyond.



EXPERIENCE

Over the past 25 years, we have found endless inspiration in the challenges and opportunities across diverse sectors. Our eminent team leaders, enriched with vast experience of 40+ years in advisory services, instill confidence in our clients.

KNOWLEDGE

Our work has been research-driven and focused on Techno Economic Viability (TEV)/ Lenders' Independent Engineer (LIE)/ Agency for Specialized Monitoring (ASM) fields, with projects in the Infrastructure, Power, Metals, Mining, and Manufacturing sectors to enhance our knowledge and industry expertise.

INTEGRITY

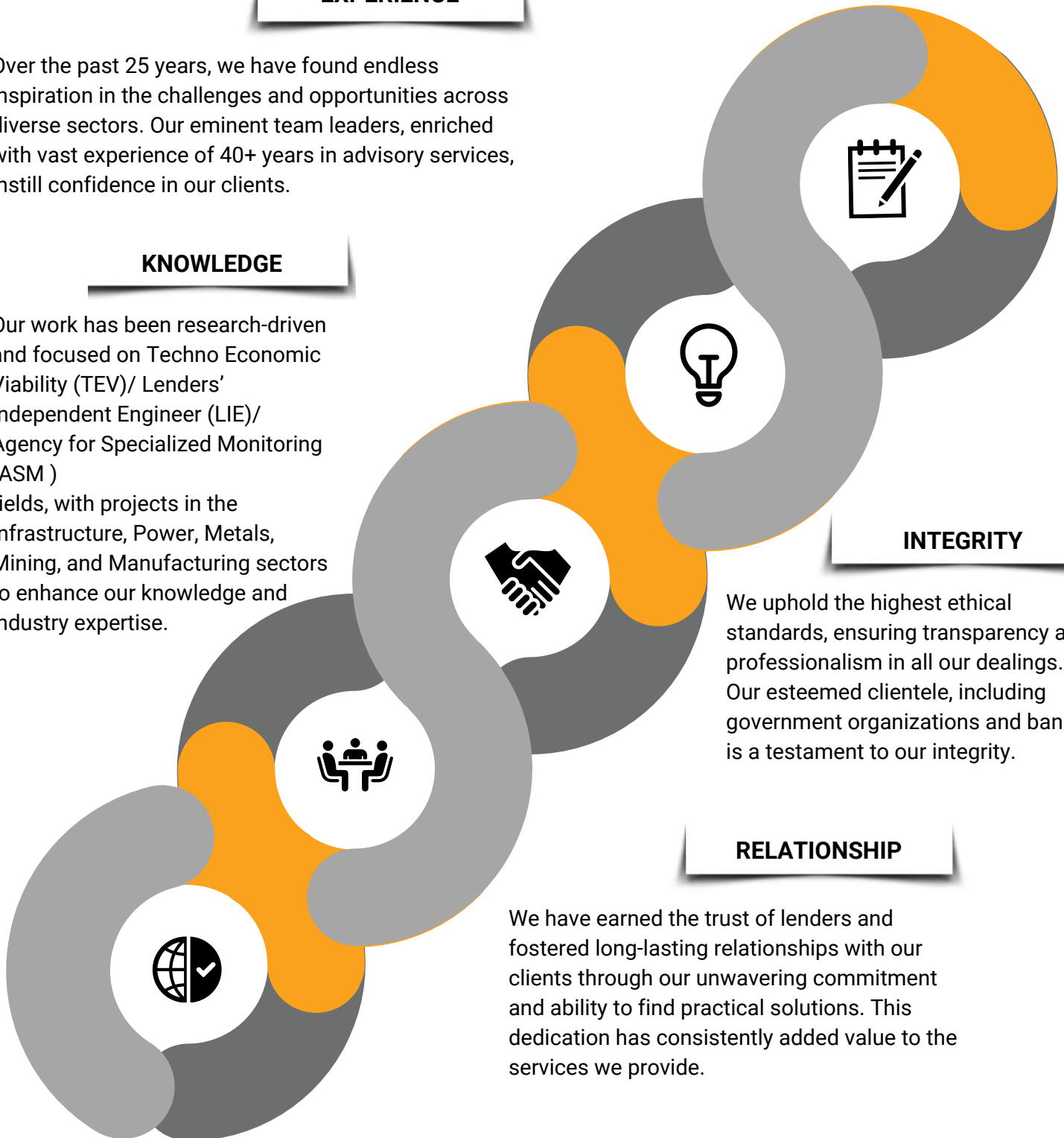
We uphold the highest ethical standards, ensuring transparency and professionalism in all our dealings. Our esteemed clientele, including government organizations and banks, is a testament to our integrity.

RELATIONSHIP

We have earned the trust of lenders and fostered long-lasting relationships with our clients through our unwavering commitment and ability to find practical solutions. This dedication has consistently added value to the services we provide.

PRESENCE

Our geographical presence in metropolitans and Tier-1 and Tier-2 cities in India allows us to coordinate smoothly with clients and lenders while executing assignments.



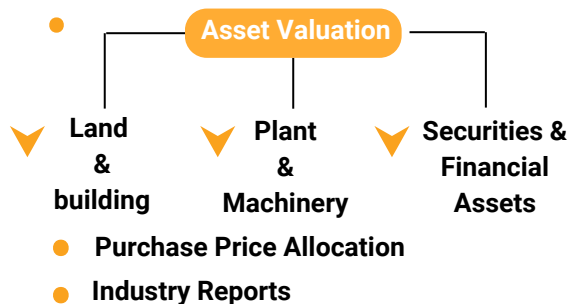
OUR SERVICES



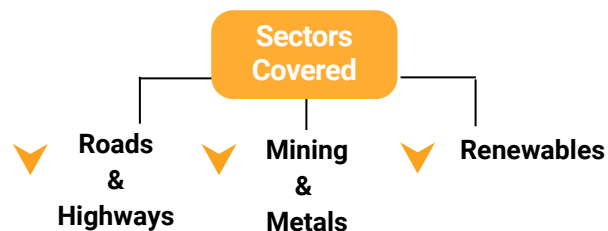
FINANCIAL

- Advisory Services for Debt
- Financial Due Diligence
- Transaction Advisory
- Resolution Plan / Support Services
- Mergers & Acquisitions
- Process Advisory Services
- Agency for Specialized Monitoring (ASM)
- Enterprise Valuation
- Valuation of Brand & Intangible Assets
- Valuation of Merger/Demerger

- Environmental, Social and Governance (ESG)
- Financial & Technical Appraisal
- Detailed Project Report Preparation
- Techno Economic Viability (TEV)
- Lenders Independent Engineering (LIE)
- Technical Due Diligence



TECHNO COMMERCIAL



TECHNICAL

- Contract Progress & Performance Monitoring
- Bid Advisory
- Feasibility Studies & Detailed Project Report (DPR)
- End to End Project Management Services (PMC/PMU)
- Market Assessment & Strategy
- Engineering Services (Basic / Detailed Designs)
- Operational & Process Improvement

OUR EMPANELMENTS

Banks



Central Public Sector Enterprise



Central Public Sector Undertaking

Financial Institutions



Govt. Bodies

Port

Others



Asset Reconstruction Company



State Public Sector Undertaking



OUR CLIENTS

Multilateral Banks



Govt. Bodies



Food Corporation of India

Central Public Sector Undertaking



Central Public Sector Enterprise



Port

Kamarajar Port Limited

State Public Sector Undertaking



The State Fisheries Development Corporation Limited
(Govt. of West Bengal Undertaking)



West Bengal Infrastructure Development Finance Corporation Ltd.



Water Resources Division, Burhanpur, Govt. of Madhya Pradesh



Hooghly River Bridge Commissioners





ADVISORY PANEL

Our Mentors has been pivotal to the LSI Group's progress, providing strategic guidance and valuable insights. Their collective experience and expertise enable us to deliver innovative solutions and stay ahead of market trends.



Partha S Bhattacharyya

Former Chairman, Coal India Ltd.;
40 years of professional expertise.



Pratip Chaudhari

Former Chairman of SBI;
45 years of banking experience.



V K Srivastava

Former MD. Steel Authority of India Limited;
Over 40 years of experience in Steel and Power Sector.



S K Sinha

Former Executive Director at Power Grid Corporation Limited;
Former Managing Director at Teestavalley Power Transmission Limited.



Arvind Kumar

Director Technical (retd.) Board;
Member MECL, former ED/Coal Business; Mining Expert.



LEADERS

Our leadership is the cornerstone of our success. With seasoned leaders who possess rich knowledge and proficiency in the industry, we guarantee that our operations are in capable hands.



V S Modi
Whole time Director

Having more than fifty years of experience in the fields of finance & legal matters in various corporate houses in India.



B D Agarwal
Director

Finance expert, Skilled at Corporate Finance and Business Planning



A N Dhar
Director

Former GM, SBI with more than 38 yrs of experience in retail & wholesale banking including forex with great exposure in credit & operational risk.



Debasis Bhattacharya
Managing Director
(Valuations)

A registered valuer & insolvency professional with over 40 yrs of corporate experience in core finance and valuation & management of insolvency proceedings of stressed assets in infrastructure & other sectors.



Rohit Jain
Joint Managing Director
(Services)

A chartered accountant with more than 18 yrs of experience in corporate finance, debt restructuring, insolvency advisory, mergers & acquisitions & management consulting.



Anshuman Nathany
Joint Managing Director
(Investment Banking)

Finance professional with over 30 yrs experience in debt restructuring, mergers & acquisitions, financial advisory, and bankruptcy law.



Praveen Mishra
Joint Managing Director
(Coal & Metal/ Mining)

Ex-Director PwC, Ex-Arcelor Operations, PMU, and Strategy Expert; over 20 yrs of experience in Mining, Operations, and Strategy



Asis Bhattacharjee
President
(Investment Banking)

Ex DGM, SBI with more than 45 yrs of experience in core finance, banking & business finance management.



Ashim Roy
President
(Metal & Mining)

An accomplished geoscientist & senior mining executive with 38+ years of experience across exploration, mining operations & sector strategy. Ex-Scientist (AMD, Government of India) & former COO of Fura Gems Inc., he has led global projects in base metals, uranium, REE, gold, & gemstones.



Chandrakant Dhandale
President
(Metal & Mining)

Mining professional with 27+ years in leading cement companies (L&T, UltraTech, JK Cement). Proven expertise in mine planning, development and operations, establishment of greenfield projects and management of statutory and regulatory compliances. Enriched experience in land acquisition, legal matters, liaison, logistics management and Skill development, contributing to sustainable and efficient mining operations..



Santoshkumar Kulkarni
President
(ESG)

Environment & Sustainability Professional with 26 yrs of Management as well as Core Consulting in Regulatory as well as Non Regulatory Impact Assessment, Sustainability Reporting and Environment Social Governance



Road

76

Healthcare

47

Real Estate

133

Metals & Mining

228

DOMAIN EXPERTISE

Completed Assignments

190

Energy & Power

Infrastructure

287

Manufacturing

711

Hospitality

32

LSI FINANCIAL SERVICES PVT. LTD.

LSI Financial Services Pvt. Ltd. was established in 1997 and is a SEBI-Registered Category 1 Merchant Banker. The company's vision is to provide services relating to Project Finance Advisory, Techno Economic Viability Study, Financial Restructuring and Asset & Equity Valuation to esteemed Financial Institutions and Corporate houses. With senior ex-bankers and eminent industry experts supported by 150 professionals in the team, the company has gathered vast experiences in almost all the sectors in the past 25 years.

LSI has empowered more than 200 large corporate houses in India with its suite of financial solutions. Today, LSI is present in the country's major cities.

We have successfully completed more than 100 debt division projects, 500 TEV/LIE projects, 25 merchant banking projects, and 750 project appraisals, including land appraisal.

OUR SERVICES

We provide financial solutions for corporate clients, optimizing their strategy and capital structure to benefit stakeholders. Our services include:

<p>Advisory for Debt</p>  <p>Our team delivers optimal funding solutions, ensures timely arrangements and secures favourable terms for our clients.</p>	<p>M&A Assistance:</p>  <p>Expertise in buy-side and sell-side advisory services for mergers & acquisitions.</p>	<p>Resolution Plan Advisory</p>  <p>Advisory & preparation of Resolution Plan for acquisition through the IBC Process</p>	<p>Investment Banking:</p>  <p>Evaluates the financial health of the business in order to identify any making.</p> <p>Financial Due Diligence</p>
<p>Advisory for Restructuring</p>  <p>Advising clients on restructuring debt under RBI schemes to improve financial health.</p>	<p>TEV Studies & DPR:</p>  <p>We conduct Techno - Economic Viability (TEV) studies and prepare Detailed Projects Reports (DPR)</p>	<p>Monitoring Agency</p>  <p>Monitoring the operations of the borrowers to track and identify the utilisation of the borrowed funds.</p>	<p>Project Appraisal:</p>  <p>Acting as a project appraisal agency for PSUs and various Govt. sponsored schemes</p>

RESOLUTE VALUERS & CONSULTANTS PVT. LTD.

Resolute Valuers & Consultants Pvt Ltd. is a key player in Valuation. Its efficient and experienced team comprises of Registered Valuers, Technical Experts, Domain Experts, Experienced Chartered Engineers, Chartered Accountants, Cost Accountants, Senior Bankers etc.

It is registered with IBBI as a Valuation Entity to carry out Valuations of all classes of assets, i.e., Land and Buildings, Plant and Machinery and Securities and Financial Assets. It has undertaken valuations of very large infrastructure and manufacturing companies. The company has also participated in valuations under disinvestment program of Govt. of India.

OUR 360 DEGREE APPROACH FOR VALUATION



In our endeavor to ascertain the right value of the Assets, we go beyond the basic / usual procedure of valuation based on age and conditioning assessment and look at 360° for all other factors which could have some impact on the valuation of the subject Assets.

In our 360° Valuation Approach, we carry out the assessment of and look at the impact of the factors mentioned in the image.

we also look into and factor-in the impact of additional Sector Specific Features/Parameters while carrying out the valuations related to Industries of those sectors.

OUR SERVICES

Tangible Asset Valuation:



Land & Building, Plant & Machinery, Securities, and Financial assets.

Intangible Asset Valuation:



Brand Valuation, Intellectual properties etc.

Business & Equity Valuation:



Including Equity Valuation for New Issues, Transfers, Buy Back, and Income Tax purposes.

Valuation for Resolution & Liquidation:



Under NCLT (Insolvency and Bankruptcy Board of India).

Mergers/ Acquisition Valuation:



Compliance with the Companies Act.

Track Record: Successfully completed multiple high-value assignments for Banks, Financial Institutions and Corporates, valuing assets worth over Rs. 7,50,000 Cr.

LSI RESOLUTION PVT. LTD.

LSI Resolution Pvt. Ltd. offers a spectrum of services related to the Insolvency and Bankruptcy Code (IBC 2016), enacted to provide the legal and legislative framework to support lenders effectively to revive corporate debtors through resolution in a time-bound manner.

As an IBBI registered Insolvency Professional Entity, the company has supported insolvency professionals to successfully manage & complete more than 30 corporate insolvency resolution processes of large companies across India in various sectors.

LSI Resolution is also registered to act as an insolvency professional.

LSI Resolution Pvt Ltd. acts as Insolvency Professional (IP) and Insolvency Professional Entity (IPE) with the support of a team which includes Chartered Accountants, Cost Accountants, Advocates, Valuers, Engineers, Project Consultants to make an efficient resolution process.



Diverse Expertise

We are recognized as an Insolvency Professional (IP) and Insolvency Professional Entity (IPE). Our team includes Finance /Industry Experts, Engineers and other professionals to ensure smooth functioning of the Corporate Debtor.



Resolution Process

Manage the entire process of CIRP, representing the interests of creditors, analyzing financial statements, managing the resolution plan process and coordinating between stakeholders.



Liquidation Process

We provide support services to the liquidator in order to enhance the lenders' recovery and streamline the asset sale process through bid process management.



Process Advisory

We provide advisory services to the RP/ Liquidator / Committee of Creditors/ Stakeholders Consultation Committee, ensuring that the process follows all legal norms & regulations, including identifying potential investors.

Track Record: **LSI Resolution Pvt. Ltd. has successfully resolved over 35 cases.**



LSI ENGINEERING & CONSULTANTS LTD.

A group of Passionate, Highly Skilled & Seasoned infrastructure development professionals have partnered with LSI Group to establish LSI Engineering & Consultants Limited in 2010.

LSI Engineering & Consultants Limited has built a robust pan-India presence in a short time for clients like NHAI, MORTH, and Leading Banks and Financial Institutions.

LSI Engineering & Consultants Limited has a strong team of experienced Engineers & Business Advisors with domain knowledge in nearly all sectors of Infrastructure.



We offer various services, including strategy consulting, organizational development, digital transformation, project management, feasibility studies, financial advisory, project monitoring, and infrastructure management.

Our expertise spans various sectors such as transportation, metals and mining, infrastructure, renewable energy, ESG and more. With a dedicated team of professionals, we ensure the successful execution of projects and strive for client satisfaction.

METALS & MINING - BUSINESS UNIT



KEY SERVICES

End-to-End Project Management Services	Process Optimization & Operational Improvements	Skill Gap Assessment & Upskilling
Due Diligence of Assets- Technical and Commercial	Auction Support Services- Coal, Minerals and Critical Minerals	Market Strategy Development
Basic & Detailed Engineering Designing and Services for Plants	Procurement & Transaction Advisory	Environmental, Social, and Governance (ESG) Strategy and Studies, EIA/EMP and Environment Management

Technical Consulting

- Geology- Mineral Exploration and Mineral Resource Governance
- Mine Planning and Designing
- Mineral Processing
- Pre-Feasibility and Feasibility Studies
- Detailed Project Report (DPR) Preparation

ESG - BUSINESS UNIT



Banks



Financial Institutions



KEY SERVICES

ESG Strategy & Roadmap Development

- Developing a customized ESG roadmap aligned with RBI, SEBI, GRI, SASB or TCFD framework.
- Integration of ESG into corporate governance & risk management.
- Sustainable investment policies & ethical banking guidelines.

ESG Risk & Compliance Frameworks

- ESG risk assessment models for loan portfolios.
- Climate risk stress testing for banking operations.
- Compliance with international ESG disclosure norms.

Sustainable & Green Finance Advisory

- Structuring Green Bonds & Sustainability-Linked Loans.
- Enabling access to global green finance initiatives.
- Development of ESG-linked credit risk assessment models.

ESG Data Collection & Reporting

- Implementing GRI, TCFD, & SASB-aligned ESG reporting structures.
- Digital ESG monitoring tools for real-time compliance tracking including GHG emissions computation of scope 1, 2 & 3
- Regulatory reporting & investor disclosure support.

SOLAR & OTHER RENEWABLES - BUSINESS UNIT

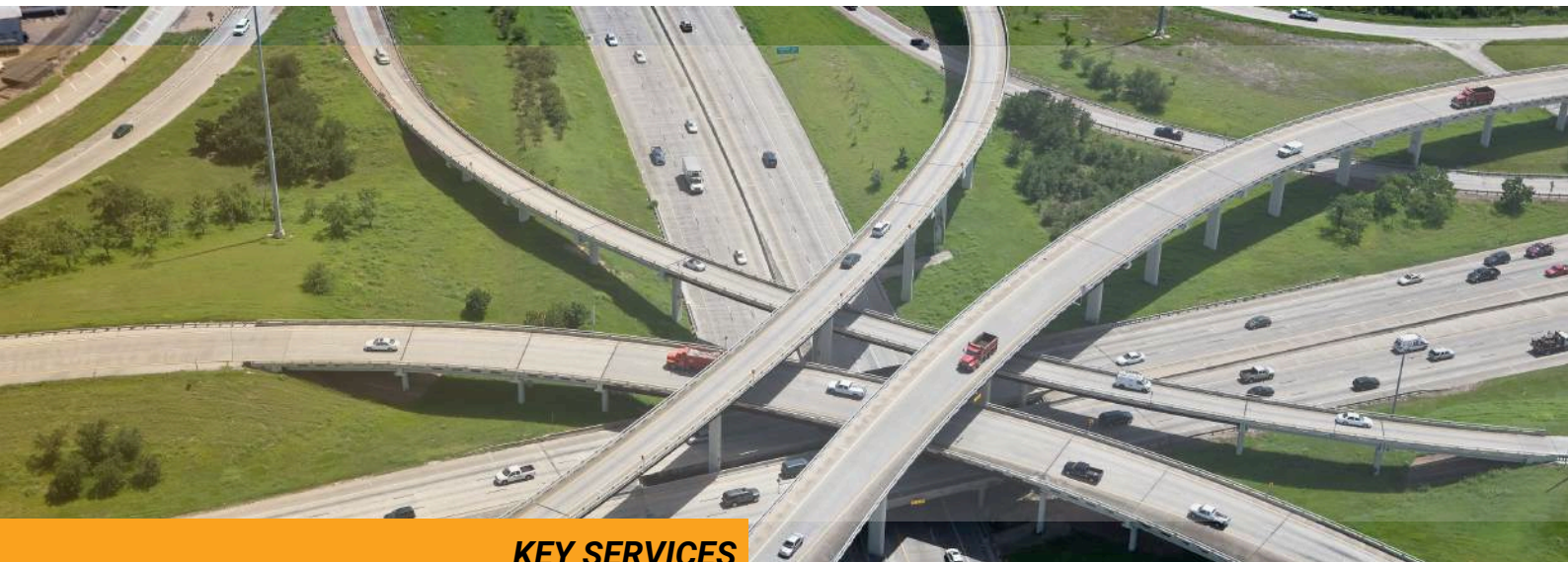


Project Management Consultancy (PMC)	Technical Consulting & DPRs	Technical Due Diligence & Health Checkups
<ul style="list-style-type: none"> • Engineering Review • Procurement Services • Construction Monitoring 	<ul style="list-style-type: none"> • Energy Yield Assessment • Feasibility Study • Detailed Project Report 	<ul style="list-style-type: none"> • Design Review • O&M Practice Review • Health Test and more

Owner's Engineering	TEV & LIE	Mergers & Aquisition Services
<ul style="list-style-type: none"> • Project Planning • Quality Assurance • Timeline and Cost Management • Performance Testing 	<ul style="list-style-type: none"> • Technical Feasibility Study • Cost Benchmarking • Generation/PLF Vetting 	<ul style="list-style-type: none"> • Technical & Financial due diligence • Scouting for buyers/seller • Transaction advisory



ROADS & INFRASTRUCTURE - BUSINESS UNIT



KEY SERVICES

Strategy & Business Transformation Advisory

Digital Transformation

Contract Management

Operations & Maintenance Management

Tunnel Management System

Project Management

ASM/LIE

Strategic & Policy Advisory

ITS for Design & Project Management

Pre-Feasibility/Feasibility/ Design/Detailed Project Report



**Creating Value,
Partners in Growth.**



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OUR OFFICES

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NEPAL

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